Quoi de neuf > Orders > Add Charges to Quote and/or Order

Add Charges to Quote and/or Order

2023-02-22 - Jennifer M - Orders

To add charges to a quote or order, open the Project and click on the Quotes/Orders/Invoices tab.

Use the toggle to select the order document you would like to update.

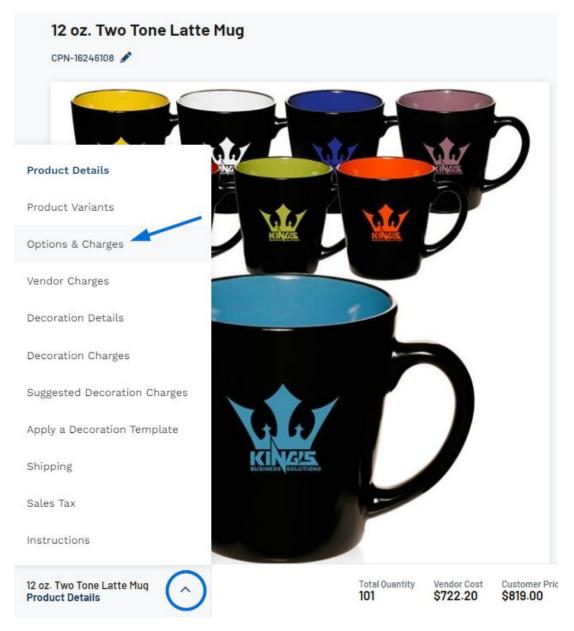
Overview	Presentation	Quotes / Orders / Invoices	Proofs
Order #	Jan6347052	23 🕗	

In the Products & Pricing section, click on the three dot icon and select Edit.

		Aluminium Port BK12507 CPN-5516790	table Power Ba	nks 2600mAh						e
	imprin	imprintID asi/73651			i	Variant information submitted by Be sure to check Customer selections for correct			L ^b	Edit Copy Delete
Item			Quantity	Net Cost	Margin	Price	Total Cost	Total Price		Tax
3 3/4 " x 7/8 " x 7/8	3 * - Silver -	Aluminum	100	\$0.0000	0.00%	\$0.0000	\$0.0000	\$0.0000		\sim
3 3/4 * x 7/8 * x 7/8	3 - Maroon	- Aluminum	100	\$0.0000	0.00%	\$0.0000	\$0.0000	\$0.0000		1
3 3/4 " x 7/8 " x 7/8	3 * - Black -	Aluminum	100	\$0.0000	0.00%	\$0.0000	\$0.0000	\$0.0000		1
Total Units			300							
Total (USD)							\$0.00	\$0.00		6.00%

Scroll down the section you need or use the quick navigation at the bottom.

- For general product charges, go to the Options & Charges section.
- For charges related to imprinting, such as a set-up charge or additional color charge, go to the Decoration Charges section.

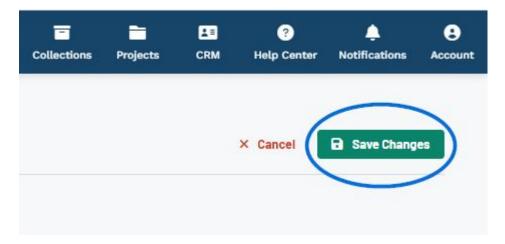


Both the Options & Charges and Decoration Charges sections will have a section below them with any supplier provided charges. The options in the Vendor Charges area are not included on the quote or order until you click on the +Add Charge link. If you need to add a custom charge, you can click the +Add Charge or +Add Run Charge option.

See how to add charges

Then, you can use the dropdown to select the type of charge, type a name, and configure the pricing. Please note that if you selected a run charge, the quantity box will be automatically greyed out because run charges are a per product charge.

When you are finished updating the charge information on the quote or order, scroll to the top and click on the Save Changes button.



Contenu lié

• Edit Product Information within a Quote