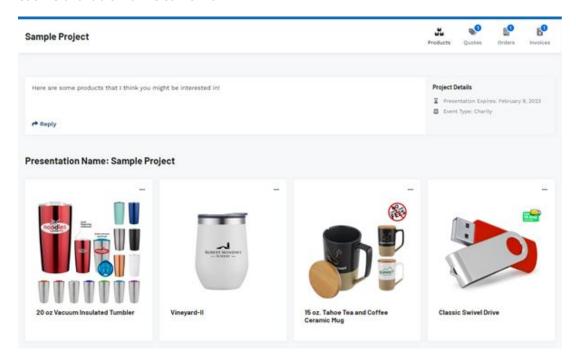
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What is the Client Portal?

2022-12-13 - Jennifer M - General

The client portal provides your customer with a single location for their presentations and sales documents.

When you create a presentation, quote, acknowledgement, or invoice for your customer, each is available via the same main link.



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