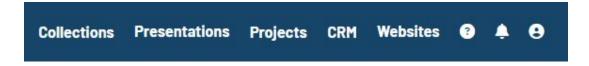
ESP+

Product Support > Getting Started > The Main Toolbar

The Main Toolbar

Jennifer M - 2024-09-21 - Getting Started



Collections

A collection is a group of products which can be used in a presentation or just saved for later. Collections are owned by a single user, but additional users can be added as collaborators. Additionally, the user who currently owns the collection can transfer ownership to another user.

Presentations

Presentations are a key component of a product. An ESP+ presentation can be sent to your customer via the Client Portal and contain customized information such as virtual sample images, personalized pricing, and additional charges.

Projects

Projects encompass the whole scope of your endeavors for the customer. Projects can include products, an interactive presentation, and/or all order documentation as well as budgeting and various demographics regarding the scope of the event or promotion.

CRM

CRM is an abbreviation for Customer Relationship Manager. This section is where users can manage the data for their companies and contacts in ESP+.

Websites

The ESP+ Websites admin enables you to build and manage your website.

Help Center

The question mark icon represents the Help Center. Click on this icon to check out what's new in ESP+ and so much more!

Notifications

The bell icon represents the notifications and will display with a number when important

actions are taken by customers and/or collaborators.

Account

The user icon represents the Account section where you can update your account information, view the license agreement, manage preferred suppliers, apply the client safe mode, set localization, and logout.

Related Content

- Collections
- Start a Presentation/Project
- Create a New Company
- The Help Center
- Account