How a Client Submits their Quote

Jennifer M - 2023-02-15 - Client Portal

In the Quote details area, the customer must provide information in the Point of Contact section. The Name, Email, and Phone fields are all required. Any information the customer provides in the additional fields of Quote Details, Shipping Information, and Billing Address will be included on the quote.

The customer can also use the Upload Additional Files section to upload more images or files. After the customer has finished entering the pertinent information, they can click on the Send Quote Request button to submit a quote.

Watch a client submit a quote

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